**Market Notice**

**Date: 28 October 2013**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA406”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 29 October 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 23 May 2003.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,347,000,000.00

**Bond Code** INA406

**Nominal Issued** R 60,000,000.00

**Issue Price** 98.57816%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 4 February 2014

**Books Close** 30 January 2014

**Interest Date(s)** 4 February 2014

**Last Day to Register** By 17:00 on 29 January 2014

**Issue Date** 29 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 29 October 2013

**First Interest Date** 4 February 2014

**ISIN No.** ZAG000108762

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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